

# Symphony CRM

## Section Field Type (Value)

- Clients
  - Name **Select Box** (*Active, Inactive, Prospect*)
  - Salutation **Select Box** (*Mr, Mrs, ,Ms, Dr*)
  - First Name
  - Last Name
  - Title
  - Organization
  - Websites
  - Phone Numbers **HTML Field**
    - Client **Select Box Link** (*Phone Numbers > Clients*)
    - Phone Number
    - Type **Select Box** (*Work, Home, Mobile*)
  - E-mail Addresses **HTML Field**
    - Client **Select Box Link**
    - E-Mail Address
    - Type **Select Box** (*Work, Home*)
  - Physical Addresses **HTML Field**
    - Client **Select Box Link** (*Physical Addresses > Clients*)
    - Street Address
    - City
    - State
    - Zip Code
    - Type **Select Box** (*Work, Home, PO Box*)
  - Notes **HTML Field**
    - Client **Select Box Link** (*Notes > Clients*)
    - Note
    - Date
  - Projects **HTML Field**
    - Client **Select Box Link** (*Projects > Clients*)
    - Project Name
    - Details
    - Type **Select Box** (*Website, SEO, Mobile*)
  - Payments **HTML Field**
    - Client **Select Box Link** (*Payments > Clients*)
    - Status
    - Amount
    - Billing Name
    - E-mail
    - Customer ID
    - Transaction ID
    - Status

# Symphony CRM

Section Field Type (Value)

- Invoices **HTML Field**
  - Client **Select Box Link** (*Invoices > Clients*)
  - Invoice Number **System ID**
  - Date
  - Due Date
  - Items **HTML Field**
    - Invoice **Select Box Link** (*Items > Invoices*)
    - Name
    - Description
    - Amount